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PRESS RELEASE

Dar Credit & Capital Limited Successfully Raises ₹100 Crore through NCD Issue via NSE EBP Platform

Kolkata, West Bengal | August 11, 2026

Dar Credit & Capital Limited (DCCL), a listed Non-Banking Financial Company (NBFC), is pleased to announce the successful issuance of **Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (NCDs) aggregating up to ₹100 Crores through the NSE Electronic Book Provider (EBP) Platform on a private placement basis in one or more tranches**.

The successful completion of this **₹100 Crore fund raise** represents a significant milestone in DCCL's capital market journey and reflects the growing confidence of investors in the Company's financial strength, governance framework, and long-term growth strategy.

The issuance was carried out in compliance with the applicable provisions of the **SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021**, the **SEBI Operational Circulars governing the EBP mechanism**, and the applicable **NSE EBP Platform requirements**. The transaction received a strong and encouraging response from investors from time to time, demonstrating continued confidence in DCCL's business model, prudent risk management practices, and growth prospects.

Commenting on the achievement, **Mr. Ramesh Kumar Vijay, Chairman, Whole-time Director & Promoter**, said:

"We are delighted with the successful completion of our ₹100 Crore NCD issuance through the NSE EBP Platform. The positive investor response reflects the trust placed in Dar Credit & Capital Limited's financial discipline, governance framework, and growth prospects. This transaction further strengthens our liability profile and enhances our ability to expand credit access to underserved and emerging customer segments. We remain committed to maintaining the highest standards of regulatory compliance and stakeholder value creation."

The proceeds from the NCD issue will support DCCL's ongoing efforts to expand its lending portfolio, particularly in the **MSME and financially underserved segments**, where the Company has established a strong operational presence. The successful fund raise is expected to improve the Company's financial flexibility and support its medium-to long-term business objectives.

DCCL remains firmly committed to **sustainable growth, prudent risk management, and long-term value creation for all stakeholders**.

About Dar Credit and Capital Limited (DCCL)

*Dar Credit and Capital Limited is a **Non-Banking Financial Company (NBFC)** registered with the **Reserve Bank of India (RBI)**. The Company focuses on providing credit solutions to **underserved and emerging customer segments**. With a strong emphasis on **responsible lending and financial inclusion**, DCCL offers a diversified portfolio of **secured and unsecured loan products**, supported by robust risk management practices and a customer-centric approach to drive sustainable growth.*